Developing a butterfly indicator to assess changes in Europe's biodiversity

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Abstract – To monitor progress towards the European Union target to halt the loss of biodiversity by 2010, biodiversity indicators at a European scale are required. Butterflies have been proposed as biodiversity indicators due to their rapid and sensitive responses to subtle habitat and climatic changes and as representatives for the diversity and responses of other wildlife, especially insects. Since the first butterfly monitoring scheme was established in the UK in 1976, schemes have now been established in over ten European countries. In each scheme, regular butterfly counts are made through the season each year along fixed routes under suitable weather criteria. Here, we used the counts to compile both national and supra-national annual indices for a number of species, in order to develop and test a preliminary European scale biodiversity indicator for the European Environment Agency. A multi-species grassland "European" Butterfly indicator was constructed by combining data from 17 characteristic grassland species, following closely the analytical method developed for the European Bird Indicator. The indicator showed a strong decline in butterfly abundance (of about 40% in 15 years from 1990). The European Environment Agency has subsequently proposed a number of indicators for inclusion in the set of European biodiversity indicators for woodland butterflies), make further analytical improvements and extend butterfly monitoring schemes to other countries in order to improve the quality and representativeness of the indicator.

INTRODUCTION

Recent years have seen global political consensus on the need to address the loss of biodiversity. The 1994 Convention on Biological Diversity (CBD) put an obligation on individual governments to develop national strategies for the conservation and sustainable use of biological diversity. As part of the response, in 2001 the European Union set an ambitious target to halt biodiversity loss across Member States by 2010, which was backed up by agreement under international law in 2002 through the CBD. In 2006, the EU published an Action Plan as a road map to delivering the 2010 target, including concrete measures and outlining the responsibilities of EU institutions and Member States. An important component of the Action Plan was the requirement to develop biodiversity indicators (surrogate measures for a wider range of biodiversity) to enable timely assessment of conservation progress towards the target. In 2004 a European initiative co-ordinated by the European Environment Agency, SEBI 2010 ('Streamlining European 2010 Biodiversity Indicators'), was launched to develop a first European set of Biodiversity Indicators for 2010 target assessment (European Environment Agency 2007).

Components of biodiversity requiring assessment include trends in the abundance and distribution of species. Unfortunately, at a European scale the development of species indicators is problematic because systematic monitoring of biodiversity is scant, with birds providing the best available dataset. Due to the establishment of butterfly monitoring schemes in a number of European countries in recent years that collect annual data to a scientific standard over a wide geographical area, population trends of butterflies now represent an important new possibility as an indicator.

Butterflies are considered as important components of biodiversity because they have considerable resonance with both the general public and decision-makers (Kühn *et al.*, 2008).

Information of trends in butterflies is increasingly used by a number of north-west European governments. For example, in 2005 the English Government used three butterfly indicators, including a Headline Indicator *Popu-*

lations of Butterflies, and Populations of both Woodland and Farmland Butterflies, to help assess progress in implementing the England Biodiversity Strategy and assessing the effectiveness of biodiversity conservation policies (Department for Environment, Food and Rural Affairs 2006). In the Netherlands, butterflies are included in a headline indicator based on the Red List status of species as well included in several other indicators, e.g. to show effects of climate change (www.natuurcompendium.nl).

Butterflies have been proposed as biodiversity indicators due to their rapid and sensitive responses to subtle habitat and climatic changes and as representatives for the diversity and responses of other wildlife, especially insects (Rosenberg *et al.* 1986, Erhardt & Thomas, 1991, Fleishman *et al.*, 2000, Kremen 1992, New *et al.* 1995, Hammond, 1995, Beccaloni and Gaston 1995, Oostermeijer and van Swaay 1998, Ehrlich 2001, Ehrlich 2003, Parmesan, 2003, Thomas 2005). Representation for insects would be particularly important as insects comprise 56% of known species (Groombridge 1992) and an estimated 80% of the global species stock (Stork 1993).

In this paper, we evaluate the suitability of butterfly population data as a biodiversity indicator at a European scale for 2010 target assessment. We discuss the strengths and weaknesses of the preliminary grassland European Butterfly Indicator as reported by Van Swaay & Van Strien (2005), and compare this indicator with the farmland bird indicator as developed by Gregory et al. (2005). We also discuss briefly how well trends in butterflies may represent trends in other insects groups. Grasslands are vitally important to European butterflies, providing habitat for 88% of species and the main habitat for 57% of species (Blab and Kudrna, 1982, Tax, 1990, Van Swaay & Warren, 1999; Van Swaay et al., 2006). In many cases grassland butterflies are dependent on agricultural management for their long-term survival, thus there are strong linkages to EU policy mechanisms such as the Common Agricultural Policy and agri-environment schemes.

METHODS

Evaluation of using butterfly monitoring data as an EU Biodiversity Indicator

The potential use of butterfly monitoring data in a European indicator was evaluated in two ways. First, by applying the following criteria to butterfly monitoring data: policy relevance, biodiversity relevance, scientifically sound and well founded methodologically, broad acceptance and understandability, affordable monitoring, available and routinely collected data, affordable modelling, spatial and temporal coverage of data, representativeness of the data and sensitivity. These criteria were developed and applied by the European Environment Agency. The quality results for each criteria were scored on a scale from 0 (lowest score) to 3 (highest score), with the total enabling objective comparison with other candidate indicators.

Secondly, a trial indicator for grassland butterflies was made. This provides practical insights into the strengths and weaknesses of the monitoring data and methods.

Collation of butterfly monitoring data from European schemes

Regional and national butterfly trend data were collated through Dutch Butterfly Conservation/Butterfly Conservation Europe from a consortium of individuals and organizations from nine countries including: UK, Ukraine, Germany, Netherlands, Flanders (Belgium), Spain, Switzerland, Finland, and France (Table 1).

Butterfly monitoring methods

The main objective of European Butterfly Monitoring schemes is to assess changes in abundance at national and regional levels of butterflies, including Habitat Directive species. For the bulk of schemes the field method used closely follows that developed for the British Butterfly Monitoring Scheme, established in 1976 (Pollard & Yates 1993). Counts are made in a fixed area along line transects under set weather conditions and time of day criteria. Counts are made on a regular basis over the flight season of the species monitored and used to generate annual indices for each species at each site. The average number of visits per year varied considerably across the schemes (Table 1). Most of the transects are recorded by skilled volunteers, who have a good knowledge of the transect butterfly fauna and their results are checked by butterfly experts. In many national schemes, transect locations are not randomly selected, but are based on free choice of volunteers (Table 1). This may easily lead to oversampling of seminatural grasslands, nature reserves and other protected areas and under-sampling of intensive grasslands on privately owned farmland in the wider countryside.

Preliminary European Butterfly Indicator: habitat and species selection

The habitat focus was grassland, as this is probably the single most important broad habitat type for butterflies in Europe (Van Swaay *et al.*, 2006). A selection of 17 species was made by European butterfly experts, as species considered to be characteristic of European grassland using the following criteria: (1) widespread across Europe, (2) sampled by the majority of Butterfly Monitoring Schemes, and

Table 1. Characteristics of the Butterfly Monitoring Schemes. The data from countries or regions marked by *were used for
the preliminary European Butterfly Indicator. 1) after statistical adjustment. ** Assessed by expert opinion

	Starting year (-End Year)	Number of transects per year	Number of visits on a transect per year	Field work by (v = volunteers, p = professionals)	Method to choose transects	Representative for grasslands in the wider countryside**	Nature reserves over- represented in the indices**
Belgium - Flanders *	1991	10-20	15-20	V	free	no	no
Estonia	2004	7-10	9	P	by co-ordinator	no	no
Finland *	1999	50-60	10-16	V	free	yes	no
France	2005	75	4-8	V	random	yes	no
France - Doubs *	2001 (-2004)	10	10-15	P	by co-ordinator	yes	no
Germany	2005	400	15-20	V	free	yes	yes
Germany - Nordrhein Westfalen *	2001	50	15-20	V	free	no	yes
Germany - Pfalz * (Maculinea nausithous only)	1989 (-2002)	16	3	P	by co-ordinator	yes	no
Jersey	2004	15	15-25	V	free	yes	no
Spain - Catalunya *	1994	60-70	30	V	free	yes	no
Switzerland - Aargau *	2001	100	4-7	P	systematic	yes	no
The Netherlands *	1990	430	15-20	V	free	yes	no ¹⁾
Ukraine - Transcarpathia *	1974	60	2	P	free	yes	no
United Kingdom *	1976	750	15-20	V	free	?	yes

(3) grassland must be their main habitat as defined in Van Swaay *et al.* (2006).

Using widely accepted definitions (e.g. Asher et al. 2001) derived from autecological studies, grassland butterflies were grouped into two broad types: widespread species (mobile species occurring in a diverse range of grassland types) and specialists (low mobility species restricted to semi-natural grasslands). The seven widespread species were Ochlodes faunus, Anthocharis cardamines, Lycaena phlaeas, Polyommatus icarus, Lasiommata megera, Coenonympha pamphilus and Maniola jurtina. The ten specialist species were Erynnis tages, Thymelicus acteon, Spialia sertorius, Cupido minimus, Maculinea arion, Maculinea nausithous, Polyommatus bellargus, Polyommatus semiargus, Polyommatus coridon and Euphydryas aurinia.

Preliminary European Butterfly Indicator: indices and trends

Development of a preliminary European Butterfly Indicator for grasslands followed methods recently developed for European Birds (Gregory *et al.* 2005), with the work carried out in close consultation with experts from Statistics Netherlands, the European Topic Centre for Biodiver-

sity and the European Bird Census Council/Birdlife. National indices were produced for each grassland species in each country, using the program TRIM, which models data across sites and years, accounting for missing indices and zero counts by log-linear modelling (Pannekoek & Van Strien 2003). European species trends were then calculated for each species by combining national results, with a weighting procedure accounting for the difference in national population size of each species in each country. As no precise national population estimates were available, the weighting was defined more precisely as the range proportion that each country (or region) held of the European distribution for each species (Van Strien et al. 2001, Van Swaay & Warren 1999). A further complication as compared to birds is that the count data per site concern several visits per year. The average number of visits of each scheme was taken into account in the weighting too. Missing year totals were estimated by TRIM in a way equivalent to imputing missing counts for particular sites within countries (Van Strien et al. 2001). Multi-species indices for all-species, widespread species and specialist grassland butterflies were derived by calculating the geometric mean index across each species assemblage (Gregory et al.

2005). In this, for each year separately, the log of each species index value was taken, then averaged across selected species and the exponential of the result calculated.

RESULTS

Trends in the European Grassland Butterfly Indicator

There was a steep populations decline of about 40% in the European Butterfly Indicator for grassland butterflies since 1990 (Figure 1a). Within this trend, the declines of specialist and widespread grassland species did not differ significantly (specialists average trend value -1.56 ± 4.40 ; widespread species average trend -1.94 ± 0.47 ; t-test p = 0.93). For all species assemblages, the index in 2004 was significantly lower than in the start year, 1990.

Changes in the grassland Butterfly Indicator were compared to changes in the indicator for European Farmland Birds using data from the Pan-European Common Bird Monitoring Scheme (PECBMS) (Gregory *et al.* 2007). From 1990 to 2004, farmland birds declined at a rate of about 20%. Although this suggests a steeper decline for butterflies (Figure 1b), the average trend value of farmland birds (-0.59; n = 33 species) did not differ significantly from grassland butterflies (-1.72; n = 17 species) (t-test p = 0.67).

Evaluation of using butterfly monitoring data as an EU Biodiversity Indicator

Based on the EEA criteria, overall the butterfly indicator scored highly, validating and confirming the potential of this indicator at a European scale. Policy relevance and biodiversity relevance of the butterfly indicator had the highest score (3); most other aspects had a score of 2. Spatial and temporal coverage and representativeness had scores from 1-3, indicating that further improvements are recommended. These last points were confirmed in the trial of the indicator. The spatial coverage is limited to nine countries, mainly in western Europe (fig. 1). The temporal coverage is also limited, with the longest time series in the UK, the Netherlands, Catalunya and Transcarpathia (table 1). These time series may well be influential for the indicator results. The representativeness of national trends varies across countries, depending on how transects are selected and if any statistical adjustments are made (table 1).

DISCUSSION

Trends in the European Grassland Butterfly Indicator

The declining trend in grassland butterflies underlines the policy relevance of a European Butterfly Indicator. Expert opinion predicted this decline, though the rate was more severe than expected. The decrease in grassland butterflies parallels recent historical declines shown though many studies at national (e.g. Asher *et al.* 2001, WallisDeVries *et al.* 2002) and international scales (Van Swaay & Warren 1999, Van Swaay *et al.* 2006). These declines have largely been attributable to habitat loss and modification through agricultural intensification (Asher *et al.* 2001, Van Swaay *et al.* 2006), a result largely consistent with studies of other wildlife taxa (Flowerdew 1997, Donald *et al.* 2001, Robinson & Sutherland 2002, Gregory *et al.* 2005). In Eastern and Southern Europe abandonment is a serious threat, es-

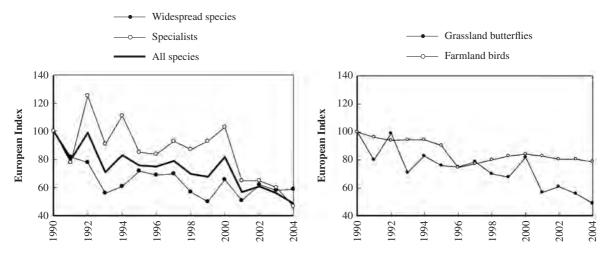


Figure 1. a (left): trends in the preliminary grassland butterfly indicator 1990-2004. b (right): comparisons of grassland butterflies and farmland bird trends. Bird data source: PECBMS.

pecially in areas that are too wet, steep, rocky or otherwise unsuitable for intensive farming. Following abandonment, some butterfly species flourish for a few years because of the lack of management, but thereafter scrub and trees invade and the grassland disappears, including its rich flora and butterfly fauna.

However, inappropriate conservation management (Davies *et al.* 2007, Konvicka *et al.* 2005), habitat fragmentation (Thomas 1995, Hanski 2003), and environmental change including climate change (Thomas *et al.* 2004, Franco *et al.* 2006) and increased nitrogen deposition (WallisdeVries *et al.* 2006) may also be important factors in recent declines.

Recent analyses of distribution data from the UK have shown that butterflies are declining in range more rapidly than either birds or plants in Britain (Thomas *et al.* 2004), emphasising the propensity for butterflies to react more quickly to environmental change than species at higher trophic levels. In contrast, Thomas (2005) has shown that rates of butterfly declines are more comparable to other terrestrial insect groups, although there are examples where this is not the case. Butterflies may respond more rapidly than birds and plants due to their (1) narrow niches, (2) low mobility and (3) their dependence on spatially and temporally dynamically distributed habitats (Thomas *et al.* 2004).

Comparing changes in the grassland butterfly indicator with changes in the farmland bird indicator suggests that butterflies are declining more rapidly than birds at a supranational level (Figure 1b). However, the average trend values between birds and butterflies did not differ significantly. This might be due to the still limited statistical power of butterfly trends (see next section). Also, the bird monitoring data cover a large part of Europe, whereas butterfly data mainly come from the western part of Europe where trends may be more severe than in Eastern Europe. A further point is that the two indicators are not directly comparable. The butterfly indicator chiefly samples butterfly trends on semi-natural grasslands, which are predominant in parts of Central and Eastern Europe but a minority grassland habitat over much of north-west Europe, whilst the bird indictor is more representative of the whole agricultural landscape, including arable land. Future more sensitive comparisons are required to assess whether birds and butterflies have indeed different trends at a supranational level.

Evaluation of using butterfly monitoring data as an EU Biodiversity Indicator

The Grassland Butterfly Indicator demonstrates how butterflies respond quickly to changes in the environment and how butterflies are thus a good 'early warning' indicator of changes in Europe's biodiversity. The Grassland Butterfly Indicator is disaggregated into (habitat) specialist and widespread species. The specialist index is likely to represent a large amount of biodiversity as habitat specialist butterflies are largely restricted to semi-natural habitats (Asher *et al.* 2001), which are among the most speciesrich insect/plant habitats in farmland landscapes and are also critically important for rare species (Fry & Londsdale 1991, Thomas 2005). Semi-natural habitats may also be important in maintaining insect diversity in the wider agricultural landscape (Samways 2005, Tscharntke *et al.* 2005, Öckinger & Smith 2007).

Butterflies are relatively easy to recognize and data on butterflies has been collected for many years and by thousands of voluntary observers. The method for monitoring butterflies is well described, extensively tested and scientifically sound (Pollard 1977, Pollard & Yates 1993). Following the method used for European Birds was technically relatively straightforward - though there were more difficulties to overcome in terms of accounting for the different number of visits between schemes.

Apart from these strengths, several weaknesses should be noted that deserves future improvements. The standard errors of trend estimates of butterflies, especially for specialist species, were considerable and larger than for birds, leading to a more fluctuating grassland indicator as compared to the bird indicator. This is caused by the small total number of sampling transects, especially for the rare specialist species, the relatively short time series and the considerable year-to-year fluctuations of species. Low power may limit the opportunity to detect any trend. In practice, however, many trends appeared to be so strong that they were still detectable. The same accounts for the aggregate butterfly indicator.

There are concerns over the extent to which the trends on butterfly monitored sites reflect trends across the whole European grassland landscape, due to sampling bias. In particular, some butterfly schemes over-sample semi-natural grasslands in nature reserves and other protected areas, and under-sample intensive fields and linear grassland habitats in the wider countryside (Table 1). This is a particular problem for reporting on abundance trends of widespread grassland species in North-west Europe, where the majority of the total population is likely to be located in intensively farmed areas of the wider countryside. However, in the UK, studies have shown that abundance trends in widespread species are extremely similar (1) on semi-natural sites compared to the wider countryside and (2) in protected areas compared to non-protected areas (Brereton & Roy 2006), suggesting that this bias may not necessarily strongly influence national trends. In terms of nature reserves, it has been suggested (Buckland $et\ al.\ 2005$) that butterfly and other species trends may be biased due to more favourable trends on reserves compared to non-reserve land, as the primary objective of land management on reserves is biodiversity conservation. In the Netherlands, grassland butterflies have declined at the same rate in semi-natural grassland nature reserves compared to non-reserve farmland areas (Figure 2; paired t-test, p=0.86). Studies in the UK that have assessed butterfly trends on reserves have shown that butterflies have performed equally poorly on reserves compared to elsewhere (Thomas 1984, Thomas 1991, Warren 1993, Thomas 1995, McLean $et\ al.\ 1995$, Brereton $et\ al.\ 2002$, Brereton $et\ al.\ 2007$). These results suggest that the suggested bias is not necessarily there.

In the Netherlands, sampling bias (over-sampling of particular habitat types) has been corrected by post-stratification and statistical weighting (Van Swaay *et al.* 2002). However, if the number of monitored sites is low in habitats that comprise a large proportion of the land surface, it can be dubious to attempt such weighting procedures. For common species monitoring, it is advisable to establish a scheme with a more formal survey design (Yoccoz *et al.* 2001, Buckland *et al.* 2005, Legg & Nagy 2006). A number of more recent national butterfly schemes (e.g. in Switzerland and France, and planned in the UK - Roy, Rothery and Brereton 2007) have been designed with a greater emphasis on representative transect selection, based on random sampling, and efficiency savings, with a lower number of visits (table 1).

Finally, the coverage across Europe is still limited. It is important that more monitoring is started in as many coun-

tries as possible to improve the representativeness of the indicator for Europe as a whole. There are already encouraging developments in this respect, with for example new schemes proposed for Portugal, Ireland and Slovenia.

Butterflies as biodiversity indicators

Butterflies are the only invertebrate taxon for which it is currently possible to estimate rates of decline among terrestrial insects (de Heer *et al.* 2005, Thomas 2005). However, butterflies can only be regarded as good biodiversity indicators if it is possible to generalise their trends to a broader set of species groups (Pearson 1995, Hilty & Merenlender 2000, Balmford 2002). The distribution of butterflies has been found to be a good predictor of areas of high biodiversity, species richness and or habitat quality in the majority (though not all) of studies (Beccaloni & Gaston 1995, Brown 1991, Brown & Freitas 2000, Simonson *et al.* 2001, Fleishman *et al.* 2005, Grill *et al.* 2005, Kerr *et al.* 2000, Kremen *et al.* 2003, Thomas & Clarke, 2004, Maes & van Dyck 2005, Maes *et al.* 2005, Ricketts *et al.* 2002).

There is only limited evidence to indicate that changes in butterfly abundance, species-richness and distribution mirror changes in other taxa (Blair, 1999; Swengel & Swengel 1999, Brown & Freitas 2000, Conrad *et al.* 2004, Hickling *et al.* 2006, Thomas & Clarke, 2004, Thomas *et al.* 2004). However these studies are not fully conclusive and may be dependent on the taxa and the spatial scales considered (Ricketts *et al.* 2002). A particular problem is a lack of available data on trends in the abundance of other insects for comparison. In the UK, the best available long-term dataset is for moths, through the Rothamsted Insect Survey (Woiwood & Hartington 1994, Conrad *et al.* 2004,

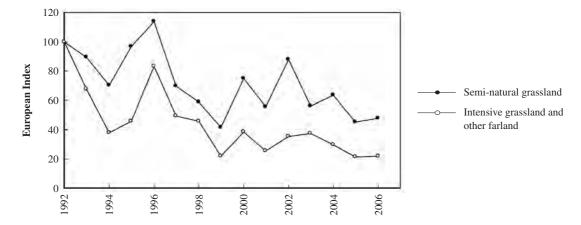


Figure 2. Trends in grassland indicators 1992-2007 in semi-natural areas in nature reserves and in farmland areas in the Netherlands. The indicators are based on 15 grassland species. Data are from the Dutch butterfly monitoring scheme. For details see www.natuurcompendium.nl

Conrad *et al.* 2006). Although the figures are not directly compatible because of the differing estimation methods, the decline in the composite measure for moth abundance (total catch of n = 337 species) is significantly negatively correlated with the composite measure for butterfly abundance (the UK Butterfly Indicator of n = 52 species) (r = 0.54, P = 0.03, N = 27 years, 1976-2002).

Based on a comprehensive review of studies into their life-history traits, biology, relative sensitivity to climate change and adjusted extinction rates, recent reviews (Ehrlich 1994, Ehrlich 2001, Thomas 2005) have concluded that butterflies may be considered reasonable, albeit imperfect representative indicators of trends observed in the majority of other terrestrial insects (excluding for example invertebrate groups that are predominantly predators and parasitoids). We therefore believe they have a valuable role to play in understanding trends in this crucial part of biodiversity and that the greater risk is to exclude an insect indicator altogether. We suggest adoption of butterflies in the EU Headline suite would complement the European Bird Indicator by providing a more appropriate representation for insects and for species-rich semi-natural habitat fragments.

Next stages

Currently (April 2007) butterflies along with birds have been put forward as one of the 26 indicators in the first 2010 target headline set. In addition to a grassland butterfly indicator, it is proposed to develop also a butterfly indicator for woodlands. This will enable trends in European butterflies to be disaggregated by woodlands and grassland habitats. European butterfly monitoring data may also play a crucial role in assessing: (1) future climate change impacts (2) whether protected areas (e.g. Natura 2000 sites) are being managed appropriately to maintain the full complement of species with differing fine-scale habitat requirements, and (3) whether efforts to mitigate against the effects of habitat fragmentation are successful.

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